

东方花旗证券有限公司
关于潜能恒信能源技术股份有限公司
2016 年度募集资金存放和使用情况的核查意见

			1	2012	2014
			2016	2015	
1					
2011	3	7	2011		
			[2011]266		
					A
20,000,000.00			41.46	829,200,000.00	
		52,078,686.38		777,121,313.62	
					[2011]
040					
2					
			349,907,448.41		
		85,643,054.75		512,856,919.96	
			218,895,402.13		
	7,786,851.33		2016	12	31
301,748,369.16					
1					

1		110061353018010037879			10,361.28
2		10275000000304260			10,885.48
3		601191295			2,504,170.44
4		703624273			40,000,000.00
5		700688792			54,151,932.25
6		700689214			54,151,932.25
7		626-190565-011	Ergel-12		271,941.25
8		626-190565-200	Ergel-12		60,000,000.00
9		626-190565-101	Ergel-12		28,012,600.00
10		626-190565-100	Ergel-12		5,002,250.00
					244,116,072.95

81,111,577.67

5,035,463.19

13,476.40

2,800.00

2013 9 29

10275000000304260

145,054,300.00

110061353018010037879

270,896,113.62

601191295

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Ergel-12

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COMPASS ENERGY LIMITED
INVESTMENT LIMITED)

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102,920,100.00

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2013 8 20

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1		800028551-199	05/31		17,958.00
2		800028551-699	05/31		253,009.63
3		801250000000853-4	05/31		56,799,680.04
					57,070,647.67

2,060,431.03

1,992,734.67

1,829.06

280.00

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1		800028560-199	05/31		23,622.80
2		800028560-699	05/31		19,578.11
3		801250000000627-4	05/31		518,447.63
					561,648.54

18,575.74

18,547.06

2,897.50

955.28

2

				05/31	
2013	9	16		30	
05/31					
				2013	9 16
	2013	10	8		
				0531	
2014				SMART OIL INVESTMENT LTD	
	2015	9	29		
				2015	11 2 2015
BVI				05/31	
				2015	8 31
7,826.25			,	6,886.84	BVI
				05/31	BVI
7,000				2,838.32	
05/31					
				2016	1 15 SMART OIL
INVESTMENT LIMITED ()	
	2016	12	31		

2016

		10,292.01	3,405.17		3,405.17	100.00%	2015/4/30	-120.87		
		2,200.00	2,200.00		1,210.00	55.00%	2012/1/1	-202.63		
3		40,605.04	47,491.88	21,800.00	33,000.17	69.49%				
		53,097.05	53,097.05	21,800.00	37,615.34			-323.50		
		77,712.13	77,712.13	21,889.54	56,880.26			-286.33		

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	<p>2016 5 31</p> <p style="text-align: right;">5,357.36 3,875.09</p> <p style="text-align: right;">2016 6 22</p> <p>2016 7 8 2016</p> <p style="text-align: center;">IPO</p> <p style="text-align: center;">1,402 Ergel-12</p>

2016

05/31									
Ergel-12									
Ergel-12									

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