

**东方证券承销保荐有限公司**  
**关于潜能恒信能源技术股份有限公司**  
**变更募集资金投资项目并变更募集资金专户的核查意见**

2

Ergel-12

09/17

2011 2 23

[2011]266

A 2,000

41.46

829,200,000

52,078,686.38

777,121,313.62

530,970,513.62

[2011] 040

1 2010

19,742.52

4,872.56

2012 2 28

2012

1,905.30				9
B 1-S3 2-S3				357.20
2016 6 22		2016		
IPO				
			1402	BVI
	Ergel-12			
2 2016 12 30			2017	
	990	142		6.97
	“Ergel-12	”		
2020 12 31	Ergel-12			2,340
358.63		7,877.57		1,207.31
2020 12 31	6.5249			
1 2011 12 5				2,200
		“	”	
2016 12 30			2017	
	990	142		“Ergel-12
	”			
2 2011 6 21			2011	
102,920,100.00				2013 8 20
		2013		
	BVI			

406,050,413.62

7000

2013 9 16

2013

4000

05/31

2014 12 15

2014

05/31

2015 9 29

2015

BVI

05/31

"

"

2015 8 31

3405.17

7,826.25

BVI

05/31

BVI

05/31

4000

BVI

7000

2,838.32

05/31

2020 12 31

05/31

43,000.17

13,364.22

Ergel-12

09/17

<b>Ergel-12</b>		
	104	104
	280	58
	721	35
	439	
	<b>1,544.00</b>	<b>197.00</b>

2020 12 31 2,340

1,369.19 197 970.81

7,877.57 1,207.31

2020

Ergel-12

09/17 2021

09/17

Ergel-12

09/17 Ergel-12

7,877.57 1,207.31 , 09/17

Ergel-12

2019 4 12  
09/17  
09/17  
4800  
09/17  
2019 4  
13

BVI  
4800  
2019  
09/17  
7  
100%  
49%  
Ergel-12  
1,207.31 ,  
09/17  
7,877.57  
1  
09/17 2019

2020 2 2021  
“Ergel-12 ” “ 09/17

” Ergel-12 7,877.57 1,207.31  
, 09/17  
2  
2013 05/31  
6 5 05/31  
09/17

1 100%

2

3 7

09/17

4

09/17

9

4

6

5000-25000

50-250

Ergel-12

[ 771-003308-696

006-123632-055]

09/17

Ergel-12

09/17

2021

2 —



\_\_\_\_\_

2021 2 8