

东方证券承销保荐有限公司
关于潜能恒信能源技术股份有限公司
2020 年度募集资金存放和使用情况的核查意见

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52,078,686.38 777,121,313.62

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121,937,247.56 306,855,710.64

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1		811070101410160442 4			4,467,865.08
2		811070103250196847 5		7	30,000,000.00
3		8016400000015368	Ergel-12		20,000,000.00

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[191-000173-691 811-000165-696]
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BVI 05/31 "
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 7,826.25 6,886.84 BVI
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1		NRA624-079133-013	Ergel-12	22,943.28
2		800028551-699	05/31	21,265.58

3		801250000028548	05/31		6,420,123.12
		-1			
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1	800028560-699	05/31	3,724.30
2	801250000028549 -1	05/31	12,729,206.37
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INVESTMENT LIMITED

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1	FTN771-003308-696	Ergel-12		20,874.88
				20,874.88

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[624-079182-013 006-158752-055]

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1		10,292.01	3,405.17	-	3,405.17	100.00%	2015/4/30	90.36			
2	"	2,200.00	1,210.00	-	1,210.00	100.00%	2012/1/1	24.51			
3		40,605.04	47,491.88	10,000.00	43,000.17	90.54%	-	-			
	-	53,097.05	52,107.05	10,000.00	47,615.34	-	-	114.87	-	-	
	-	77,712.13	77,712.13	10,000.00	69,220.26	-	-	334.84	-	-	
				1							
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				2012	2	9					
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				9	9	2013					
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							2014				
							2015	9	29	11	
										2	

	<p>2015</p> <p style="text-align: center;">BVI</p> <p style="text-align: center;">“ ”</p> <p style="text-align: right;">05/31</p> <p style="text-align: right;">3</p> <p style="text-align: center;">2016</p> <p style="text-align: center;">2016 -202.63 2013 -2016</p> <p style="text-align: center;">50%</p> <p>2013-2016 990 2016 12 30</p> <p style="text-align: right;">990.00</p> <p>2016 12 30 2017 1 16 2017</p> <p style="text-align: center;">" Ergel-12 "</p>

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	2011				30,000,000.00	2012		72,920,100.00	2015	9
	29					11	2	2015		
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				05/31					34,051,688.53	
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Ergel-12		792.24	-	-	-	-	-		
Ergel-12	“ ”	990.00	-	-	-	-	-		
		13,227.00	-	2,340.00	-	-	-		

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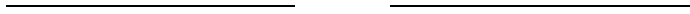
[2012]44

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2021 04 27