

东方证券承销保荐有限公司
关于潜能恒信能源技术股份有限公司
2021 年度募集资金存放和使用情况的核查意见

2

2021

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2011 3 7 2011

[2011]266

		A
20,000,000.00	41.46	829,200,000.00
	52,078,686.38	777,121,313.62
		[2011]

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		692,202,850.54
	127,499,450.43	212,417,913.51
	76,000,000.00	4,000.16
3,599.84		2,723,216.50
2021 12 31		139,141,130.01

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1		8110701014101604424		797,959.77
2		8110701032501968475	7	30,000,000.00
3		8110701033002131177	7	35,000,000.00

1402 Ergel-12
2016 12 30 2017 01 16
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COMPASS ENERGY LIMITED
(SMART OIL INVESTMENT LIMITED)
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[626-190565-011]
[191-000173-691 811-000165-696]
[191-000116-691 811-000173-696]

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GOLDEN COMPASS ENERGY LIMITED
(SMART OIL INVESTMENT LIMITED)
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624-079133-013 006-139018-055
624-079182-013 006-158752-055

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[
626-190565-011] [624-079133-013]
[771-004835-696]

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 7,826.25 6,886.84 BVI
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1	NRA624-079133-013	09/17	22,023.21
2	800028551-699	05/31	25,049.61

3		801250000028548-6	05/31		6,574,420.69
					6,621,493.51

7,088,183.86

167,272.23

51,605.83

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1		800028560-699	05/31		3,298.34
2		801250000028549-6	05/31		13,035,132.83
3		FTN771-004835-696	09/17		8,667.35
					13,047,098.52

903,533.41

308,306.48

18,352.79

5,830.70

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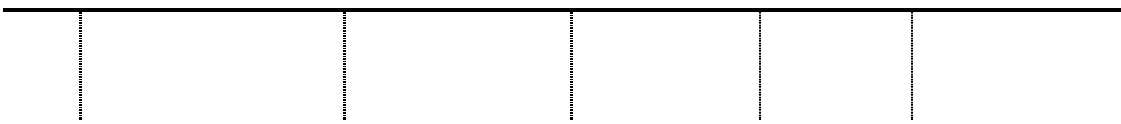
2016 1 15

SMART OIL

INVESTMENT LIMITED

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Ergel-12

[624-079182-013 006-158752-055]

[771-003308-696 006-123632-055]

“Ergel-12”

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2021 12 31

					77,712.13					4,000.16
					4,000.16					73,220.42
					13,227.00					
					17.02%					
			(1)		(2)	% (3) (2)/(1)				
1		19,742.52	15,184.6		15,184.6	100.00%	2012 12 31	122.88		
2		4,872.56	4,080.32		4,080.32	100.00%	2012 12 31			
3	Ergel-12		2,340		2,340	100.00%				
4	09/17		4,000.16	4,000.16	4,000.16	100.00%				
		24,615.08	25,605.08	4,000.16	25,605.08			122.88		
1		10,292.01	3,405.17		3,405.17	100.00%	2015 04 30	14.02		
2	“ ”	2,200	1,210		1,210	100.00%	2012 01 01	16.24		
3		40,605.04	47,491.88		43,000.17	90.54%				
		53,097.05	52,107.05		47,615.34			30.26		
		77,712.13	77,712.13	4,000.16	73,220.42			153.14		

	<table border="1"> <tr> <td>1</td><td>2011</td><td>3</td><td colspan="2"></td><td colspan="2">530,970,513.62</td><td colspan="2"></td><td colspan="2"></td> </tr> <tr> <td>2</td><td>2011</td><td>6</td><td>21</td><td colspan="2"></td><td colspan="2"></td><td colspan="2"></td><td>102,920,100.00</td> </tr> <tr> <td></td><td></td><td></td><td></td><td></td><td>2011</td><td>30,000,000.00</td><td>2012</td><td colspan="2"></td><td>72,920,100.00</td> </tr> <tr> <td></td><td>9</td><td>29</td><td></td><td></td><td>11 2</td><td>2015</td><td></td><td colspan="2"></td><td>2015</td> </tr> <tr> <td></td><td></td><td></td><td></td><td>BVI</td><td></td><td>05/31</td><td colspan="2"></td><td colspan="2">34,051,688.53</td> </tr> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>22,000,000.00</td> </tr> <tr> <td></td><td></td><td></td><td></td><td></td><td>2011</td><td>8,800,000.00</td><td>2013</td><td colspan="2"></td><td>3,300,000.00</td> </tr> <tr> <td></td><td></td><td></td><td></td><td>12,100,000.00</td><td></td><td></td><td></td><td colspan="2"></td><td></td> </tr> <tr> <td>3</td><td>2013</td><td>8</td><td>20</td><td colspan="2"></td><td>2013</td><td colspan="2"></td><td colspan="2">BVI</td> </tr> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td>406,050,413.62</td><td colspan="2"></td><td colspan="2"></td> </tr> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td>7,000</td><td colspan="2"></td><td colspan="2"></td> </tr> <tr> <td></td><td></td><td>2015</td><td>12</td><td>31</td><td></td><td>128,000,000.00</td><td>:</td><td>2013</td><td>9</td><td>16</td> </tr> <tr> <td></td><td>10</td><td>8</td><td>2013</td><td colspan="2"></td><td></td><td></td><td colspan="2"></td><td>2013</td> </tr> <tr> <td></td><td></td><td></td><td></td><td>4000</td><td></td><td></td><td></td><td></td><td>05/31</td><td></td> </tr> <tr> <td>4.</td><td>2015</td><td>9</td><td>29</td><td colspan="2"></td><td>2015</td><td>11</td><td>2</td><td>2015</td><td></td> </tr> <tr> <td></td><td></td><td></td><td></td><td>BVI</td><td></td><td>05/31</td><td colspan="2"></td><td colspan="2">7,000</td> </tr> <tr> <td></td><td></td><td></td><td></td><td>4,000</td><td></td><td></td><td colspan="2"></td><td colspan="2">2014</td> </tr> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td colspan="2">05/31</td> </tr> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td>05/31</td><td></td><td></td><td></td><td>2015</td> </tr> <tr> <td>8</td><td>31</td><td colspan="2"></td><td>7,826.25</td><td></td><td>,</td><td>6,886.84</td><td></td><td>BVI</td><td></td> </tr> <tr> <td></td><td></td><td>05/31</td><td colspan="2"></td><td>BVI</td><td>7000</td><td></td><td>2,838.32</td><td></td><td></td> </tr> <tr> <td>05/31</td><td colspan="2"></td><td colspan="2"></td><td></td><td>7</td><td colspan="2"></td><td colspan="2"></td> </tr> <tr> <td></td><td></td><td>05/31</td><td>430,001,696.06</td><td>Ergel-12</td><td></td><td>8,400,000.00</td><td></td><td></td><td>2021</td><td>12</td> </tr> <tr> <td>76,000,000.00</td><td></td><td></td><td>4,000.16</td><td></td><td>3,599.84</td><td></td><td></td><td></td><td>09/17</td><td>31</td> </tr> <tr> <td>15,000,000.00</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>Ergel-12</td><td></td> </tr> </table>	1	2011	3			530,970,513.62						2	2011	6	21							102,920,100.00						2011	30,000,000.00	2012			72,920,100.00		9	29			11 2	2015				2015					BVI		05/31			34,051,688.53												22,000,000.00						2011	8,800,000.00	2013			3,300,000.00					12,100,000.00							3	2013	8	20			2013			BVI								406,050,413.62											7,000							2015	12	31		128,000,000.00	:	2013	9	16		10	8	2013							2013					4000					05/31		4.	2015	9	29			2015	11	2	2015						BVI		05/31			7,000						4,000					2014											05/31								05/31				2015	8	31			7,826.25		,	6,886.84		BVI				05/31			BVI	7000		2,838.32			05/31						7							05/31	430,001,696.06	Ergel-12		8,400,000.00			2021	12	76,000,000.00			4,000.16		3,599.84				09/17	31	15,000,000.00									Ergel-12	
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	1	2011 3 10	21,512,002.00
	2	2011 3 30 2011 4 1	21,512,002.00
		2016 5 31 5,357.36	3,875.09
		2016 6 22	2016 7 8 2016 IPO
			1402 Ergel-12

		1		(2)	%				
05/31		6,886.84		2,395.13	34.78%				
Ergel-12		557.76		557.76	100.00%				
Ergel-12		792.24		792.24	100.00%				
Ergel-12	“ ”	990.00		990.00	100.00%				
09/17	Ergel-12	4,000.16	4,000.16	4,000.16	100.00%				
		13,227.00	4,000.16	8,735.29			-		

	<p>3 2021 2 8</p> <p style="text-align: right;">2021 2 25 2021</p> <p style="text-align: center;">Ergel-12</p> <p style="text-align: right;">09/17</p> <p style="text-align: right;">2021 12 31 09/17 76,000,000.00 4,000.16 3,599.84</p>

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